FpML Services: Consulting & Training

FpML (Financial products Markup Language) is the industry-standard protocol for complex financial products.

Consulting

Through its FpML Services, the International Swaps and Derivatives Association, Inc. (ISDA) provides consultancy to members and non members to facilitate their use of FpML. Examples of services are:

- **Review of implementations** to evaluate how FpML compliant they are and provide advice to improve compliancy.

- Provide advice on **how to get started with FpML.** This can be in the form of providing help with the specifications themselves, provide information on existing tools, or provide information on the necessary knowledge and references to existing implementations and experiences.

- Provide advice on **what exists currently in the market** with regard to FpML.

- Help **evaluate existing implementations** and architecture and provide advice on the role FpML can play.

- Provide **sample libraries** based on Java binding technology in order to generate valid FpML documents.

Training

FpML Services provides customized training around all FpML aspects. Examples of training are:

- **FpML Training: An Introduction to FpML**
  This is an introductory course covering a wide range of FpML topics, including fundamentals and the basic structure of FpML, product coverage for interest rate, equity derivatives, FX derivatives, and credit derivatives, messaging, extensions, validation, and change guidelines.

- **Extending FpML - An Advanced FpML Training Course**
  This is a hands-on training course focused on extending FpML. Participants will learn the necessary concepts on how to extend FpML and they will apply them by doing practical exercises creating extensions and examples.

- **Processing FpML - An Advanced FpML Training Course**
  This is a hands-on training course focused on processing and validating FpML. Participants will learn the necessary concepts on how to process and validate FpML and they will apply them by doing practical exercises binding FpML to Java and creating an extensible validation engine based on open-source technology.

Contact Us for More Information

Email: services @ fpml.org
Phone: +1 212 901 6012 (US)
+44 020 3287 1545 (Europe)
Web: http://www.fpml.org/services

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